TENNESSEE REGULATORY AUTHORITY FIVE D

Pat Miller, Chairman Deborah Taylor Tate, Director Sara Kyle, Director Ron Jones, Director



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460 James Robertson Parkway
T.R.A. DOCNashville Termessee 37243-0505

May 18, 2005

Mrs. D. Billye Sanders, Counsel Waller Lansden Dortch & Davis, PLLC 511 Union Street, Suite 2700 Nashville, TN 37219-8966

RE: Docket 05-00144: Petition of Kentucky Utilities Company for an Order

Authorizing the Issuance of Securities and the Assumption of Obligations

Dear Mrs. Sanders:

In order to fully analyze the above-referenced petition, the Tennessee Regulatory Authority (TRA) requires additional information regarding the same Petition filed with the Kentucky Public Service Commission.

Provide the status and periodic updates of the Petition including approval by the Kentucky Public Service Commission.

If you have any questions, or need further assistance, please call Carlos Black at 615-741-2904, ext. 196 or e-mail him at carlos.black@state.tn.us. Please respond by sending the original and 13 copies to:

Ms. Sharla Dillon, Docket Room Manager Tennessee Regulatory Authority 460 James Robertson Parkway Nashville, TN 37243-0505

Sincerely,

Aster Adams, Chief

Competitive Markets & Policy Division

c: Mr. Kendrick R. Riggs, Counsel

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Mr. John Wade Hendricks, Counsel

Ms. Elizabeth L. Cocanougher

Mr. Pat Miller, Chairman

Ms. Sharla Dillon, Docket Room Manager